

Hudson Yards Infrastructure Corporation

Public Corporation · NY

OUTSTANDING DEBT

Outstanding par

\$7.2B

Among the largest NY issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA	AA-
1 rated	46 rated	43 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$61.5M
2028	\$68.8M
2029	\$74.3M
2030	\$78.0M
2031	\$81.9M
2032	\$86.0M
2033	\$90.2M
2034	\$94.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 20 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Hudson Yards Infrastructure Corporation — Investor relations: <https://bondgov.com/issuer/hudson-yards-infrastructure-corporation-ny/>

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