

Houston Texas Utilities System Revenue

CITY · TX

OUTSTANDING DEBT

Outstanding par

\$25.6B

Among the largest TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA	AA
314 rated	462 rated	249 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$426.2M
2027	\$1.5B
2028	\$1.7B
2029	\$1.4B
2030	\$1.9B
2031	\$1.0B
2032	\$1.9B
2033	\$1.2B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Houston Texas Utilities System Revenue — Investor relations: <https://bondgov.com/issuer/houston-tex-util-sys-rev-tx/>

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