

Houston Texas Indpt School District

School District · TX

OUTSTANDING DEBT

Outstanding par

\$4.9B

Among the largest TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
Aaa	AAA
4 rated	4 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$10.6M
2027	\$449.3M
2028	\$381.5M
2029	\$318.1M
2030	\$303.1M
2031	\$319.4M
2032	\$317.6M
2033	\$312.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 19 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Houston Texas Indpt School District — Investor relations: <https://bondgov.com/issuer/houston-tex-indpt-sch-dist-tx/>

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