

Housing Catalyst Colorado Multifamily Housing Revenue

CITY · CO

OUTSTANDING DEBT

Outstanding par

\$7.8M

Larger than 32% of CO issuers by debt outstanding.

CREDIT RATINGS

S&P

AA-

5 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$165K
2028	\$170K
2029	\$170K
2030	\$22.3M
2031	\$175K
2039	\$6.9M
2040	\$790K
2043	\$300K

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 9 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Housing Catalyst Colorado Multifamily Housing Revenue — Investor relations: <https://bondgov.com/issuer/housing-catalyst-colo-multifamily-hsg-rev-co/>
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