

Highline School District 401

School District · WA

OUTSTANDING DEBT

Outstanding par

\$771.3M

Larger than 97% of WA issuers by debt outstanding.

CREDIT RATINGS

Moody's

Aaa

1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$73.5M
2027	\$33.6M
2028	\$35.5M
2029	\$32.6M
2030	\$31.9M
2031	\$35.8M
2032	\$40.1M
2033	\$44.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 20 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Highline School District 401 — Investor relations: <https://bondgov.com/issuer/highline-school-district-401-wa/>

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