

Henderson County North Carolina LTD Obligation

COUNTY · NC

OUTSTANDING DEBT

Outstanding par

\$221.1M

Larger than 84% of NC issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
Aa2	AA
19 rated	19 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$7.1M
2027	\$19.5M
2028	\$19.6M
2029	\$19.8M
2030	\$19.9M
2031	\$20.1M
2032	\$20.2M
2033	\$20.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Henderson County North Carolina LTD Obligation — Investor relations: <https://bondgov.com/issuer/henderson-cnty-n-c-ltd-oblig-nc/>

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