

Helena & West Helena Arkansas School District No. 002

School District · AR

OUTSTANDING DEBT

Outstanding par

\$27.7M

Larger than 75% of AR issuers by debt outstanding.

CREDIT RATINGS

Moody's

Aa2

1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$890K
2028	\$930K
2029	\$970K
2030	\$215K
2031	\$225K
2032	\$2.7M
2033	\$1.1M
2034	\$1.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Helena & West Helena Arkansas School District No. 002 — Investor relations: <https://bondgov.com/issuer/helena-west-helena-ark-sch-dist-no-002-ar/>
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