

Hays Texas Cons Indpt School District

School District · TX

OUTSTANDING DEBT

Outstanding par

\$1.6B

Larger than 98% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aaa	AAA	AAA
55 rated	32 rated	17 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$84.1M
2028	\$84.7M
2029	\$57.0M
2030	\$57.6M
2031	\$37.9M
2032	\$74.0M
2033	\$67.6M
2034	\$54.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 26 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Hays Texas Cons Indpt School District — Investor relations: <https://bondgov.com/issuer/hays-tex-cons-indpt-sch-dist-tx/>
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