

Hawaii State

STATE · HI

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$9.0B	33	336
Callable par	Avg coupon	Avg maturity
\$6.3B	4.02%	7.3 yrs

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA+	AA
293 rated	297 rated	281 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$368.0M
2027	\$662.7M
2028	\$655.8M
2029	\$633.4M
2030	\$642.2M
2031	\$920.4M
2032	\$571.0M
2033	\$551.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 20 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Hawaii State — Investor relations: <https://bondgov.com/issuer/hawaii-st-hi/>
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