

Harris-Montgomery Counties Municipal Utilities District No. 386

Land District · TX

OUTSTANDING DEBT

Outstanding par

\$190.2M

Larger than 88% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
Aa3	AA
1 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$12.4M
2028	\$15.9M
2029	\$14.4M
2030	\$18.4M
2031	\$12.4M
2032	\$21.8M
2033	\$11.8M
2034	\$22.4M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 25 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Harris-Montgomery Counties Municipal Utilities District No. 386 — Investor relations: <https://bondgov.com/issuer/harris-montgomery-cntys-mun-util-dist-no-386-tx/>
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