

Harris County Texas Municipal Utilities District No. 536

Public Utility · TX

OUTSTANDING DEBT

Outstanding par

\$86.7M

Larger than 79% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's

Baa1

13 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$3.2M
2028	\$5.2M
2029	\$3.1M
2030	\$3.0M
2031	\$3.1M
2032	\$3.9M
2033	\$3.0M
2034	\$3.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 25 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Harris County Texas Municipal Utilities District No. 536 — Investor relations: <https://bondgov.com/issuer/harris-cnty-tex-mun-util-dist-no-536-tx/>

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