

Harris County Texas Municipal Utilities District No. 165

Land District · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$126.7M	10	98
Callable par	Avg coupon	Avg maturity
\$126.7M	2.96%	8.4 yrs

Scope: reconciled debt facts cover Harris County Texas Municipal Utilities District No. 165 (\$126.7M); EMMA's reporting-entity record totals \$521.0M.

CREDIT RATINGS

Moody's	S&P
A2	AA
98 rated	84 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$8.3M
2028	\$8.6M
2029	\$9.0M
2030	\$9.3M
2031	\$9.3M
2032	\$5.5M
2033	\$10.2M
2034	\$10.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 19 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Harris County Texas Municipal Utilities District No. 165 — Investor relations: <https://bondgov.com/issuer/harris-cnty-tex-mun-util-dist-no-165-tx/>
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