

Harris County Texas Hospital District

Healthcare · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$1.8B	6	77
Callable par	Avg coupon	Avg maturity
\$1.6B	4.96%	17.6 yrs

CREDIT RATINGS

Moody's	KBRA
Aa1	AA+
24 rated	9 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$15.0M
2028	\$41.5M
2029	\$43.6M
2030	\$45.8M
2031	\$44.0M
2032	\$46.1M
2033	\$48.3M
2034	\$50.4M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 30 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Harris County Texas Hospital District — Investor relations: <https://bondgov.com/issuer/harris-cnty-tex-hosp-dist-tx/>
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