

Hamilton County Ohio Hospital Facilities Revenue

COUNTY · OH

OUTSTANDING DEBT

Outstanding par

\$2.9B

Among the largest OH issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
A3	A+	AA-
34 rated	60 rated	30 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$5.5M
2027	\$151.2M
2028	\$193.2M
2029	\$242.0M
2030	\$60.6M
2031	\$85.2M
2032	\$78.5M
2033	\$32.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 25 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Hamilton County Ohio Hospital Facilities Revenue — Investor relations: <https://bondgov.com/issuer/hamilton-cnty-ohio-hosp-facs-rev-oh/>
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