

El Paso Texas

CITY · TX

OUTSTANDING DEBT

Outstanding par

\$2.0B

Larger than 98% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
A2	AA	AA
4 rated	296 rated	273 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$170.2M
2028	\$133.9M
2029	\$138.7M
2030	\$147.5M
2031	\$142.7M
2032	\$193.6M
2033	\$130.1M
2034	\$169.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 23 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

El Paso Texas — Investor relations: <https://bondgov.com/issuer/el-paso-tex-tx/>

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