

Dormitory Authority - State of New York

Public Finance Authority · NY

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$55.4B	353	2818
Callable par	Avg coupon	Avg maturity
\$39.6B	4.66%	12.7 yrs

Scope: reconciled debt facts cover Dormitory Authority - State of New York (\$55.4B); EMMA's reporting-entity record totals \$96.9B.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA	AA-
1355 rated	1189 rated	982 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$585.1M
2027	\$1.6B
2028	\$1.9B
2029	\$1.6B
2030	\$2.8B
2031	\$2.9B
2032	\$2.9B
2033	\$2.7B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 35 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Dormitory Authority - State of New York — Investor relations: <https://bondgov.com/issuer/dormitory-authority-state-of-new-york-ny/>
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