

Dallas Texas

CITY · TX

OUTSTANDING DEBT

Outstanding par

\$2.9B

Among the largest TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
A1	AA-	AA
25 rated	138 rated	129 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$399.1M
2028	\$294.0M
2029	\$263.8M
2030	\$258.3M
2031	\$248.7M
2032	\$218.2M
2033	\$229.3M
2034	\$146.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 19 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Dallas Texas — Investor relations: <https://bondgov.com/issuer/dallas-tex-tx/>

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