

Dallas Texas Civic Ctr Convention Complex Revenue

CITY · TX

OUTSTANDING DEBT

Outstanding par

\$426.2M

Larger than 93% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
A1	A	A+
6 rated	20 rated	12 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$24.9M
2028	\$65.3M
2029	\$27.2M
2030	\$13.6M
2031	\$14.1M
2032	\$14.7M
2033	\$15.3M
2034	\$98.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 12 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Dallas Texas Civic Ctr Convention Complex Revenue — Investor relations: <https://bondgov.com/issuer/dallas-tex-civic-ctr-convention-complex-rev-tx/>
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