

Corpus Christi Texas Utilities System Revenue

Public Corporation · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$1.7B	40	464
Callable par	Avg coupon	Avg maturity
\$1.2B	4.50%	12.2 yrs

Scope: reconciled debt facts cover Corpus Christi Texas (\$1.7B); EMMA's reporting-entity record totals \$2.9B.

CREDIT RATINGS

Moody's	S&P	Fitch
A1	AA	AA
1 rated	1 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$74.7M
2028	\$70.5M
2029	\$73.9M
2030	\$72.6M
2031	\$74.1M
2032	\$81.3M
2033	\$79.1M
2034	\$76.2M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 29 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Corpus Christi Texas Utilities System Revenue — Investor relations: <https://bondgov.com/issuer/corpus-christi-tex-tx/>
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