

Conroe Texas

CITY · TX

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$432.1M	26	263
Callable par	Avg coupon	Avg maturity
\$346.0M	4.38%	7.6 yrs

CREDIT RATINGS

Moody's	S&P
Aa1	AA+
251 rated	235 rated

Scope: reconciled debt facts cover Conroe Texas (\$432.1M); EMMA's reporting-entity record totals \$642.8M.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$13.8M
2027	\$28.4M
2028	\$29.8M
2029	\$31.5M
2030	\$32.2M
2031	\$31.8M
2032	\$30.7M
2033	\$31.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 25 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Conroe Texas — Investor relations: <https://bondgov.com/issuer/conroe-tex-tx/>
Generated September 11, 2026 by BondGov from MuniPro's reconciled debt profile, EMMA security data. For discussion purposes only; not an offer to sell or a solicitation to buy any security, and not a substitute for the official statement.