

Commonwealth of Pennsylvania

STATE · PA

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$10.8B	19	178
Callable par	Avg coupon	Avg maturity
\$5.3B	4.46%	7.1 yrs

CREDIT RATINGS

Moody's	S&P	Fitch
Aa3	A+	AA-
89 rated	89 rated	89 rated

Scope: reconciled debt facts cover Commonwealth of Pennsylvania (\$10.8B);
EMMA's reporting-entity record totals \$18.1B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$50.0M
2027	\$1.0B
2028	\$1.2B
2029	\$996.8M
2030	\$841.7M
2031	\$893.0M
2032	\$753.2M
2033	\$661.6M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Commonwealth of Pennsylvania — Investor relations: <https://bondgov.com/issuer/commonwealth-of-pennsylvania-pa/>
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