

City of Phoenix

CITY · AZ

OUTSTANDING DEBT

Outstanding par

\$875.0M

Larger than 96% of AZ issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AA+	AAA
14 rated	16 rated	1 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$203.4M
2028	\$49.3M
2029	\$44.0M
2030	\$29.3M
2031	\$29.7M
2032	\$14.0M
2033	\$27.0M
2034	\$283.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

City of Phoenix — Investor relations: <https://bondgov.com/issuer/city-of-phoenix-az/>

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