

# City of Milwaukee

CITY · WI

OUTSTANDING DEBT

|                 |              |                |
|-----------------|--------------|----------------|
| Outstanding par | Bond series  | CUSIPs         |
| <b>\$1.3B</b>   | <b>49</b>    | <b>314</b>     |
| Callable par    | Avg coupon   | Avg maturity   |
| <b>\$488.0M</b> | <b>4.27%</b> | <b>5.0 yrs</b> |

CREDIT RATINGS

|           |           |            |
|-----------|-----------|------------|
| Moody's   | S&P       | Fitch      |
| <b>A2</b> | <b>A</b>  | <b>AA-</b> |
| 64 rated  | 185 rated | 195 rated  |

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |          |
|------|----------|
| 2026 | \$19.6M  |
| 2027 | \$172.6M |
| 2028 | \$190.1M |
| 2029 | \$116.9M |
| 2030 | \$228.2M |
| 2031 | \$100.1M |
| 2032 | \$87.8M  |
| 2033 | \$81.3M  |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

City of Milwaukee — Investor relations: <https://bondgov.com/issuer/city-of-milwaukee-wi/>  
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