

City of Dayton

CITY · OH

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$188.7M	17	153
Callable par	Avg coupon	Avg maturity
\$152.1M	4.31%	6.8 yrs

CREDIT RATINGS

S&P	Fitch
AA	BBB
114 rated	34 rated

Scope: reconciled debt facts cover City of Dayton (\$188.7M); EMMA's reporting-entity record totals \$266.7M.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$15.1M
2027	\$15.0M
2028	\$15.7M
2029	\$13.6M
2030	\$13.4M
2031	\$12.6M
2032	\$13.8M
2033	\$10.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 19 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

City of Dayton — Investor relations: <https://bondgov.com/issuer/city-of-dayton-oh/>
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