

City of Carmel, Indiana

CITY · IN

OUTSTANDING DEBT

Outstanding par

\$1.0B

Among the largest IN issuers by debt outstanding.

CREDIT RATINGS

S&P

AA

19 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$103.5M
2028	\$107.7M
2029	\$83.6M
2030	\$97.3M
2031	\$71.8M
2032	\$82.3M
2033	\$103.4M
2034	\$62.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 21 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

City of Carmel, Indiana — Investor relations: <https://bondgov.com/issuer/city-of-carmel-indiana-in/>

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