

Chicago Illinois Wastewater Transmission Revenue

Water / Sewer

OUTSTANDING DEBT

Outstanding par

\$3.3B

CREDIT RATINGS

Moody's	S&P	Fitch
Baa3	AA	A
3 rated	65 rated	19 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$95.3M
2028	\$127.9M
2029	\$82.4M
2030	\$239.4M
2031	\$114.6M
2032	\$94.6M
2033	\$99.4M
2034	\$100.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 24 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Chicago Illinois Wastewater Transmission Revenue — Investor relations: <https://bondgov.com/issuer/chicago-ill-wastewater-transmission-rev/>
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