

Chatom Alabama Industrial Development Board Gulf Opportunity Zone

Wholesale Electric · AL

OUTSTANDING DEBT

Outstanding par

\$396.1M

Larger than 95% of AL issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$19.5M
2028	\$5.4M
2029	\$5.4M
2030	\$16.0M
2037	\$149.7M
2038	\$125.0M
2041	\$75.0M

Principal at maturity by year across currently-outstanding securities. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Chatom Alabama Industrial Development Board Gulf Opportunity Zone — Investor relations:

<https://bondgov.com/issuer/chatom-ala-indl-dev-brd-gulf-opportunity-zone-al/>

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