

California Statewide Communities Development Authority Student Housing Revenue

Special Project

OUTSTANDING DEBT

Outstanding par

\$1.0B

CREDIT RATINGS

Moody's	S&P
Baa1	AA
18 rated	19 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$20.9M
2028	\$22.8M
2029	\$30.1M
2030	\$27.2M
2031	\$66.1M
2032	\$111.7M
2033	\$27.1M
2034	\$137.3M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 22 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

California Statewide Communities Development Authority Student Housing Revenue — Investor relations:
<https://bondgov.com/issuer/california-statewide-cmntys-dev-auth-student-hsg-rev/>
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