

California State

STATE · CA

OUTSTANDING DEBT

Outstanding par

\$63.7B

Among the largest CA issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA-	AA
174 rated	103 rated	51 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$2.6B
2027	\$4.7B
2028	\$4.1B
2029	\$3.7B
2030	\$5.9B
2031	\$3.1B
2032	\$6.6B
2033	\$7.8B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 30 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.