

# Boston University Massachusetts

CITY · MA

OUTSTANDING DEBT

|                 |              |                 |
|-----------------|--------------|-----------------|
| Outstanding par | Bond series  | CUSIPs          |
| <b>\$2.4B</b>   | <b>19</b>    | <b>58</b>       |
| Callable par    | Avg coupon   | Avg maturity    |
| <b>\$1.6B</b>   | <b>4.61%</b> | <b>22.0 yrs</b> |

CREDIT RATINGS

|            |            |
|------------|------------|
| Moody's    | S&P        |
| <b>Aa3</b> | <b>AA-</b> |
| 28 rated   | 33 rated   |

Scope: reconciled debt facts cover Boston University Massachusetts (\$2.4B);  
EMMA's reporting-entity record totals —.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |         |
|------|---------|
| 2026 | \$865K  |
| 2027 | \$21.2M |
| 2028 | \$22.4M |
| 2029 | \$24.4M |
| 2030 | \$26.0M |
| 2031 | \$31.5M |
| 2032 | \$33.1M |
| 2033 | \$38.5M |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 32 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Boston University Massachusetts — Investor relations: <https://bondgov.com/issuer/boston-univ-mass-ma/>  
Generated September 12, 2026 by BondGov from MuniPro's reconciled debt profile, EMMA security data. For discussion purposes only; not an offer to sell or a solicitation to buy any security, and not a substitute for the official statement.