

Board of Regents of the Texas Tech University System

Public Higher Ed · TX

OUTSTANDING DEBT

Outstanding par

\$1.2B

Larger than 97% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AA+	AA+
44 rated	44 rated	33 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$0
2027	\$85.8M
2028	\$84.6M
2029	\$109.8M
2030	\$84.3M
2031	\$118.3M
2032	\$65.5M
2033	\$64.1M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 27 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Board of Regents of the Texas Tech University System — Investor relations: <https://bondgov.com/issuer/board-of-regents-of-the-texas-tech-university-system-tx/>
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