

Board of Education of the City of Chicago - Dedicated Capital Improvement Tax

City / Municipality · IL

OUTSTANDING DEBT

Outstanding par

\$1.4B

Among the largest IL issuers by debt outstanding.

CREDIT RATINGS

S&P	Fitch
AA	A
11 rated	13 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2033	\$56.5M
2034	\$59.7M
2035	\$63.4M
2036	\$66.4M
2037	\$26.3M
2038	\$23.2M
2039	\$18.4M
2040	\$19.8M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 14 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Board of Education of the City of Chicago - Dedicated Capital Improvement Tax — Investor relations:
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