

Baytown Texas

CITY · TX

OUTSTANDING DEBT

Outstanding par

\$291.4M

Larger than 91% of TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P
Aa2	AA
43 rated	43 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$28.6M
2028	\$32.5M
2029	\$20.9M
2030	\$20.0M
2031	\$23.1M
2032	\$19.3M
2033	\$20.5M
2034	\$16.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 25 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Baytown Texas — Investor relations: <https://bondgov.com/issuer/baytown-tex-tx/>

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