

# Bath ME

CITY · ME

OUTSTANDING DEBT

|                 |             |              |
|-----------------|-------------|--------------|
| Outstanding par | Bond series | CUSIPs       |
| \$5.5M          | 6           | 28           |
| Callable par    | Avg coupon  | Avg maturity |
| \$4.4M          | 3.32%       | 3.7 yrs      |

Scope: reconciled debt facts cover Bath ME (\$5.5M); EMMA's reporting-entity record totals \$25.1M.

CREDIT RATINGS

|          |          |         |
|----------|----------|---------|
| Moody's  | S&P      | KBRA    |
| Aa3      | AA       | AA+     |
| 28 rated | 28 rated | 1 rated |

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |        |
|------|--------|
| 2026 | \$545K |
| 2027 | \$1.1M |
| 2028 | \$1.0M |
| 2029 | \$780K |
| 2030 | \$420K |
| 2031 | \$335K |
| 2032 | \$235K |
| 2033 | \$235K |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 13 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Bath ME — Investor relations: <https://bondgov.com/issuer/bath-me-me/>  
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