

Austin Texas

CITY · TX

OUTSTANDING DEBT

Outstanding par

\$2.7B

Among the largest TX issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AAA	AA+
329 rated	438 rated	345 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$11.1M
2027	\$229.7M
2028	\$231.5M
2029	\$238.4M
2030	\$198.5M
2031	\$182.4M
2032	\$186.7M
2033	\$179.9M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 20 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Austin Texas — Investor relations: <https://bondgov.com/issuer/austin-tex-tx/>

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