

Austin Texas Convention Enterprises Inc Conventionctrhotel Re V

CITY · TX

OUTSTANDING DEBT

Outstanding par

\$455.5M

Larger than 93% of TX issuers by debt outstanding.

CREDIT RATINGS

No agency ratings compiled from EMMA's per-security feed — a coverage gap, not a statement that the issuer is unrated.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$12.0M
2028	\$52.3M
2029	\$13.2M
2030	\$13.9M
2031	\$10.8M
2032	\$153.9M
2033	\$26.2M
2034	\$173.2M

Principal at maturity by year across currently-outstanding securities. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Austin Texas Convention Enterprises Inc Conventionctrhotel Re V — Investor relations:

<https://bondgov.com/issuer/austin-tex-convention-enterprises-inc-conventionctrhotel-re-v-tx/>

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