

Arizona Transportation Board

STATE · AZ

OUTSTANDING DEBT

Outstanding par

\$2.6B

Among the largest AZ issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA+	AA
57 rated	79 rated	14 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$307.5M
2028	\$307.3M
2029	\$334.8M
2030	\$332.9M
2031	\$203.8M
2032	\$211.9M
2033	\$208.5M
2034	\$91.7M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 20 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Arizona Transportation Board — Investor relations: <https://bondgov.com/issuer/arizona-transportation-board-az/>

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