

Arizona State University

STATE · AZ

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$2.3B	29	366
Callable par	Avg coupon	Avg maturity
\$1.5B	4.74%	11.8 yrs

Scope: reconciled debt facts cover Arizona State University (\$2.3B); EMMA's reporting-entity record totals —.

CREDIT RATINGS

Moody's	S&P
Aa2	AA
125 rated	216 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2027	\$98.0M
2028	\$98.9M
2029	\$94.8M
2030	\$101.9M
2031	\$106.8M
2032	\$102.4M
2033	\$106.8M
2034	\$111.5M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 30 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Arizona State University — Investor relations: <https://bondgov.com/issuer/arizona-state-university-az/>
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