

Amherst New York Development Corporation Student Housing Facility Revenue

Special Project · NY

OUTSTANDING DEBT

Outstanding par

\$120.4M

Larger than 91% of NY issuers by debt outstanding.

CREDIT RATINGS

Moody's

A3

8 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$1.6M
2027	\$1.7M
2028	\$1.8M
2029	\$1.9M
2030	\$11.1M
2031	\$2.1M
2032	\$2.2M
2035	\$24.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 12 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Amherst New York Development Corporation Student Housing Facility Revenue — Investor relations:

<https://bondgov.com/issuer/amherst-n-y-dev-corp-student-hsg-fac-rev-ny/>

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