

# American Municipal Power, Inc.

Wholesale Electric · OH

OUTSTANDING DEBT

|                 |              |                 |
|-----------------|--------------|-----------------|
| Outstanding par | Bond series  | CUSIPs          |
| <b>\$4.2B</b>   | <b>32</b>    | <b>228</b>      |
| Callable par    | Avg coupon   | Avg maturity    |
| <b>\$1.1B</b>   | <b>6.21%</b> | <b>12.7 yrs</b> |

CREDIT RATINGS

|           |          |           |
|-----------|----------|-----------|
| Moody's   | S&P      | Fitch     |
| <b>A1</b> | <b>A</b> | <b>A-</b> |
| 75 rated  | 61 rated | 35 rated  |

Scope: reconciled debt facts cover American Municipal Power, Inc. (\$4.2B); EMMA's reporting-entity record totals \$8.1B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |          |
|------|----------|
| 2026 | \$8.5M   |
| 2027 | \$122.1M |
| 2028 | \$140.9M |
| 2029 | \$140.8M |
| 2030 | \$148.4M |
| 2031 | \$156.2M |
| 2032 | \$167.7M |
| 2033 | \$175.9M |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 25 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

American Municipal Power, Inc. — Investor relations: <https://bondgov.com/issuer/american-municipal-power-inc-oh/>  
Generated September 15, 2026 by BondGov from MuniPro's reconciled debt profile, EMMA security data. For discussion purposes only; not an offer to sell or a solicitation to buy any security, and not a substitute for the official statement.